



Tracking Categories

<https://central.xero.com/s/article/Set-up-tracking-categories>

Cash Coding

<https://central.xero.com/s/article/About-cash-coding>

<https://central.xero.com/s/article/Reconcile-using-cash-coding>

<https://central.xero.com/s/article/Reconcile-using-cash-coding#Applybankrulesusingcashcoding>

Prepayments & Overpayments

<https://central.xero.com/s/article/Record-a-prepayment>

<https://central.xero.com/s/article/Record-an-overpayment>

<https://central.xero.com/s/article/Apply-a-customer-s-credit-to-an-invoice?userregion=true>

<https://central.xero.com/s/article/Process-a-customer-or-supplier-refund?userregion=true>

New Invoicing

<https://central.xero.com/s/article/Invoicing-in-Xero>

<https://central.xero.com/s/article/Invoice-a-customer?userregion=true#Web>

Repeating Invoices

<https://central.xero.com/s/article/Add-or-edit-a-repeating-invoice-template?userregion=true>

Invoice Branding

<https://central.xero.com/s/article/Add-edit-or-delete-custom-invoice-quote-templates>

Repeating Bills

<https://central.xero.com/s/article/Add-repeating-bills-or-copy-bills>

Batch Payments

<https://central.xero.com/s/article/Pay-multiple-bills>

<https://central.xero.com/s/article/Find-and-view-batch-payments>

Expense Claims

<https://central.xero.com/s/article/Create-a-new-expense>

Budgets

<https://central.xero.com/s/article/Create-a-budget>

<https://central.xero.com/s/article/Import-a-budget>

Reports

<https://central.xero.com/s/article/Profit-and-Loss-New>

<https://central.xero.com/s/article/Budget-Variance-report>

<https://central.xero.com/s/article/Cash-Summary>

<https://central.xero.com/s/article/Short-term-cash-flow>

<https://central.xero.com/s/article/Business-Snapshot>

Analytics Plus

<https://www.xero.com/nz/accounting-software/analytics/>

Other Tips

<https://central.xero.com/s/article/Manage-your-file-library#Aboutthefilelibrary>

<https://central.xero.com/s/article/Search-for-contacts-and-transactions>